

Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy): 31/12/2019								
To : Hong Kong Exchanges a	nd Clearing Limited							
Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability) Date Submitted Mongolian Mining Corporation (Incorporated in the Cayman Islands with limited liability)								
I. Movements in Authorised S	hare Capital							
1. Ordinary Shares								
(1) Stock code : <u>975</u>	Description : Ordin	ary Shares						
	No. of ordinar shares	Par value ry (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month 1,500,000,000	US\$0.10	US\$150,000,000.00					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	1,500,000,000	US\$0.10	US\$150,000,000.00					
(2) Stock code : N/A	Description : N/A							
	No. of ordinal shares	Par value ry (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _	_		
3. Other Classes of Shares			
Stock code : N/A Descript	tion: <u>N/A</u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the elecurrency):	nd of the month (State USS	\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,029,176,786	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	1,029,176,786	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM		lovement durir				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date (dd/mm/yyyy) and	IV	iovernent dani	ig the month		-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme (17/09/2010)						
Exercise						
price:						
HK\$26.7			_		_	
Ordinary shares	NIL	NIL	NIL	NIL	NIL	3,198,529
(Note 1)						
2. Share Option Scheme (17/09/2010) Exercise price: HK\$4.45						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	14,650,000
(Note 1)		<u> </u>				· · · · · · · · · · · · · · · · · · ·
3. Share Option Scheme (17/09/2010) Exercise price: HK\$2.392 Ordinary shares (Note 1)	NIL	NIL	<u>NIL</u>	NIL	NIL	8,300,000
(Note 1)		To		ary shares) nce shares) Other class)	NIL N/A N/A	
Total funds raised du of options (State cur		th from exerci	se 	NIL		

Warrants to Issue Shares of the	e Issuer which	are to b	oe Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
							<u> </u>
Stock code (if listed) Class of shares							
icauchla (Nota 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
3. N/A							
					· 		<u> </u>
Stock code (if listed)							
Class of shares							
· · · · · · · · · · · · · · · · · · ·							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	•	•					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	١					
(dd/mm/yyyy)	(/ /)					
			Total B.	(Ordina	ary shares)	N/A	
					ce shares)	N/A	-
				(O	ther class)	N/A	-

(Convertibles (i.e. Convertibl	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
<u>(</u>	Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Stock code (if listed) _ Class of shares issuable (Note 1)						
	Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	_				
	2. N/A						
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	3. N/A						
		_ 					
	Stock code (if listed) _ Class of shares						
	issuable (Note 1) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	4. N/A						
	Stock code (if listed) _ Class of shares						
	issuable (Note 1)						
	Subscription price _ EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
	(uu/IIIII/yyyy)	(/ /)		Total C. (Ordina		N/A	_
					ce shares) ther class)	N/A N/A	_
				(0	uici ciass)	1 N/ M	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

	Ot	her Movements in	n Issued Sh	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ľ		Type of loode							the month
					Class of shares issuable (Note 1)		_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(33,, , , , , , , ,			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
5.	Scrip dividend	At price :	State	Issue and allotment	(/ /	')		
			currency ———	date : (dd/mm/yyyy) EGM approval date:	(/ /	')		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)	_				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

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Type of Issue			i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
40. Other	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		rdinary sl erence sl (Other	hare	s) N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total o	of A to E):		(1) NIL	
				(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Tota	al of A to	E):	N/A	
Total increase / (decrease) in other classes of sh	•			·	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remai	rks (if any):
Submi	tted by: Battsengel Gotov
Title:_	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.